





Invest in ASEAN:
Towards Resilient Growth in the New Normal

INVESTMENT OPPORTUNITIES IN ASEAN **2021**

asean

one vision
one identity
one community

The Association of Southeast Asian Nations (ASEAN) was established on 8 August 1967. The Member States are Brunei Darussalam, Cambodia, Indonesia, Lao PDR, Malaysia, Myanmar, Philippines, Singapore, Thailand and Viet Nam.
The ASEAN Secretariat is based in Jakarta, Indonesia.

For inquiries, contact:
The ASEAN Secretariat
Community Relations Division (CRD)
70A Jalan Sisingamangaraja
Jakarta 12110, Indonesia
Phone: (62 21) 724-3372, 726-2991
Fax: (62 21) 739-8234, 724-3504
E-mail: public@asean.org

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ASEAN: A Community of Opportunities for All

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INVESTMENT OPPORTUNITIES IN ASEAN 2021

Invest in ASEAN: Towards Resilient Growth in the New Normal

The ASEAN Secretariat
Jakarta









INTRODUCTION

ASEAN's strength comes from its diversity and this creates vast and varied business opportunities. Strategically located in Asia, ASEAN is well positioned to serve as the hub for regional and global multinational companies.

As a community, ASEAN Member States work together to contain and mitigate the impact of any crisis affecting the region, assuring a stable environment for investment.

We welcome investors to take advantage of and tap into the competitive environment and the diverse resources in this region, making it an attractive, free and open investment destination.

This brochure features the major imports and exports, major industries, and investment opportunities in each of the ASEAN Member States. We encourage you to look into each country as an integral part of the global value chain.

We invite you to consider ASEAN as your partner in the new normal.

ASEAN. Resilient together.





BRUNEI DARUSSALAM

Major Exports:

Crude Oil, LNG

Major Imports:

Mineral Fuels, Machinery and Transport Equipment, Manufactured Goods, Food, Chemicals, Miscellaneous Manufactured Articles

Major Industries:

Oil and Gas

Investment Opportunities:

Downstream Oil and Gas, Food, ICT, Tourism, Services

Contact information

Brunei Economic Development Board
Level 4, Tower Block
Ministry of Finance & Economy
Commonwealth Drive
Bandar Seri Begawan BB3910
Brunei Darussalam

General Line: +673-223-0111

Fax Line: +673-223-0074

info@bedb.com.bn
info@invest.gov.bn

http://www.bedb.com.bn/
http://www.invest.gov.bn/

BEDB
BRUNEI DARUSSALAM
إيباط كماجوان ايكونومي بروني
THE BRUNEI ECONOMIC DEVELOPMENT BOARD

INVEST BRUNEI DARUSSALAM

www.invest.gov.bn





CAMBODIA

Major Exports:

Clothes, Shoes, Other Textile Products, Bicycles, Electronic Spare Parts, Electric Wire Parts, Plastic Products, Processed Wood, Rice, Rubber and Natural Sand

Major Imports:

Vehicles and Machinery, Petroleum and Energy, Construction Materials

Major Industries:

Tourism, Garments, Construction, Rice Milling, Fishing, Wood and Wood Products, Rubber, Cement, Gem Mining, Textiles

Investment Opportunities:

Agriculture and Agro Industry, Transport and Telecommunications Infrastructure, Energy and Electricity, Labour-incentive Industries, Export-oriented Industries, Tourism-related Industries, Mining

Contact information

Council for the Development of Cambodia
Cambodian Investment Board
Government Palace, Sisowath Quay, Wat Phnom
Phnom Penh, Cambodia

Hotline
+855-99-799-579
+855-98-799-579

Available at

Website: www.cdc.gov.kh

The Council for the Development of Cambodia

Online platform: https://qip.cdc.gov.kh

Wechat with QR Code





INDONESIA

Major Exports:

Coffee, Tea, Mate and Spices, Edible Fruits and Nuts, Animals or Vegetable Fats and Oils, Electrical Machinery and Equipment and Parts, Vehicles and Parts, Iron and Steel, Natural and Culture Pearls, Rubber, Mineral Fuels, Mineral Oils, Ores and Slag

Major Imports:

Consumption Goods, Raw Materials, Capital Goods

Major Industries:

Automotive and Components, Iron and Steel, Food, Paper and Printing, Chemicals and Pharmaceuticals, Textiles and Textile Products, Metal, Machinery, Electronics

Investment Opportunities:

Agro-Industry, Downstream Oil and Gas, Downstream Mining Industry, Food and Beverages, Automotive, Aerospace, Iron and Steel Petrochemicals, Pharmaceuticals and Medical Goods, Chemicals, Textiles and Apparel

Contact information

Investment Coordinating Board (BKPM)
Jl. Gatot Subroto no. 44 Jakarta 12190, Indonesia

Tel: (62-21) 525 2008 / 525 4981 / 525 3866

Fax: (62-21) 522 4609 / 525 4945 / 525 3866

Website: www.bkpm.go.id

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LAO PDR

Major Exports:

Electricity, Copper, Gold, Wood Products, Rubber, Clothing, Electronic and Electronic Equipments, Sugar, Gasswa, Coffee, Agriculture Products (Crop and Fruits)

Major Imports:

Fuel, Iron and Steel, Vehicles, Industrial Machinery, Electrical Machinery and Parts, Chemicals, Construction Materials

Major Industries:

Electricity, Wood-Based, Light Industries, Garments

Investment Opportunities:

Hydropower, Clean Agricuture and Agroprocessing Industry, Education, Healthcare, Activities of Using High and Modern Technology and Innovation, Garments, SMEs, Tourism and Other Services, Infrastructure, Logistic, Transit and International Linkage Services

Contact information

Ministry of Planning and Investment (MPI)
Investment Promotion Department
Souphanouvong Road, Vientiane 01001, Lao PDR

Tel : (856-21) 217012

Fax : (856-21) 215 491

Website : www.investlaos.gov.la

IPD
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INVESTMENT PROMOTION DEPARTMENT





MALAYSIA

Major Exports:

Electrical and Electronics Products, Petroleum Products, Chemicals and Chemical Products, LNG, Palm Oil and Palm Oil Agriculture Products

Major Imports:

Electrical and Electronics Products, Chemicals and Chemical Products, Petroleum Products, Machinery, Manufactures of Metal, Equipment and Parts

Major Industries:

Electrical and Electronics, Petroleum Products and Petrochemicals, Chemicals and Chemical Products, Basic Metal Products, Food, Transport Equipment and Fabricated Metal Products

Investment Opportunities:

Chemicals and Chemical Products, Electrical and Electronics, Machinery and Equipment, Aerospace, Medical Devices, Global and Regional Establishments, Medical Tourism, Research and Development, Green Technology, Oil and Gas Services, and ICT Services

Contact information

Malaysian Investment Development Authority (MIDA)
MIDA Sentral, No. 5, Jalan Stesen Sentral 5
Kuala Lumpur Sentral
50470 Kuala Lumpur, Malaysia

Phone No: (60-3) 2267 3633

Fax No: (60-3) 2274 7970

Website: www.mida.gov.my

OfficialMIDA

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MIDA TV

Malaysian Investment Development Authority





MYANMAR

Major Exports:

Rice, Metal and Raw Metals, Jade, Fish, Mung Bean, Vigna Mungo, Maize, Tissue Banana, Gas, Garments (Articles of Apparel)

Major Imports:

Petroleum Products, Electricity Supply and Installation Equipment, Machine and Machinery, Iron and Steel Construction Products, Textile, Automobile and Parts, Plastic Raw Materials, Medicines, Palm Oil, Iron and Steel Products

Major Industries:

Power, Energy, Mining, Processing and Manufacturing

Investment Opportunities:

Myanmar offers tax incentives for investment made in the following promoted sectors:

Agriculture, Plantations and Conservation of Forests, Livestock Production and Fisheries, Manufacturing, Establishment of Industrial Zones, Establishment of New Urban Areas, City Development Activities, Construction of Roads, Bridges and Railway Lines, Construction of Sea, River and Dry Ports, Management, Operation and Maintenance of Airports, Maintenance of Aircrafts, Supply and Transport Services, Power Generation, Transmission and Distribution, Production of Renewable Energy, Telecommunications Businesses, Education Services, Health Services, Information Technology Services, Hotel and Tourism, Science Research Development Business

Contact information

Myanmar Investment Commission
Directorate of Investment and
Company Administration (DICA)
Ministry of Investment and Foreign Economic Relations
No.1, Thitsar Road, Yankin Township, Yangon Region

Tel : (95-1) 658131

Fax : (95-1) 658139

Website: www.dica.gov.mm





PHILIPPINES

Major Exports:

Electronic Products, Copper Cathodes, Automotive Wiring Harness, Ships, Chemicals, Gold, Fabricated Metal, Travel Goods and Handbags, Garments and Clothing Accessories, Processed Food and Beverages, Bananas and Coconut Oil

Major Imports:

Electronic Products, Mineral Fuels, Lubricants, Transport Equipment, Industrial Machinery and Equipment, Telecommunication Equipment and Electrical Machinery, Iron & Steel, Plastics, Metal Products, Medicinal and Pharmaceutical Products, Food and Live Animals, Cereals and Cereal Preparations, Animal Feeds, Fruits and Vegetables

Major Industries:

Electronics, Aerospace, Automotive, Chemicals, Garments and Clothing Accessories, Woodcraft and Furniture, IT-BPM, Financial Services, Processed Food and Coconut-based Products, Agriculture and Fisheries

Investment Opportunities:

R&D and Innovation including Smart Manufacturing, Electronics, Automotive, Aerospace, Shipbuilding, Iron & Steel, Tool & Die, Health Products and Medical Supplies, Chemicals, Textile and Garments, Processed Food, Agriculture including Urban Farming and Support Services, IT-BPM, Renewable Energy including Waste to Power and Infrastructure

Contact information

Philippines Board of Investments (BOI)
Industry and Investments Building
385 Sen. Gil J Puyat Avenue
1200 Makati City, Metro Manila, Philippines

Tel : (632) 895 8322 / 895 3979 / 890 1332 loc 249

Fax : (632) 895 8322

Website : www.boi.gov.ph

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SINGAPORE

Major Exports:

Machinery and Equipment, Electronics, Optical and Medical Apparatus, Integrated Circuits, Pharmaceuticals, Consumer Goods, Chemicals and Chemical Products, Mineral Fuels and Petroleum Products (processed for re-export)

Major Imports:

Machinery and Equipment, Mineral Fuels and Refined Petroleum, Chemicals, Foodstuffs

Major Industries:

Aerospace, Consumer Businesses, Biomedical Sciences, Electronics, Energy & Chemicals, Transport Engineering, Information & Communications Technology (ICT), Logistics, Professional Services, Tourism, Finance, Maritime

Investment Opportunities:

Biomedical Sciences, Electronics, Transport Engineering, ICT, FinTech, Urban Solutions and R&D, Digital Innovation, Sustainability and Green Investment, Agri-food Technology

Contact information

Singapore Economic Development Board
250 North Bridge Road
#28-00 Raffles City Tower, Singapore 179101

Tel: (65) 6832 6832

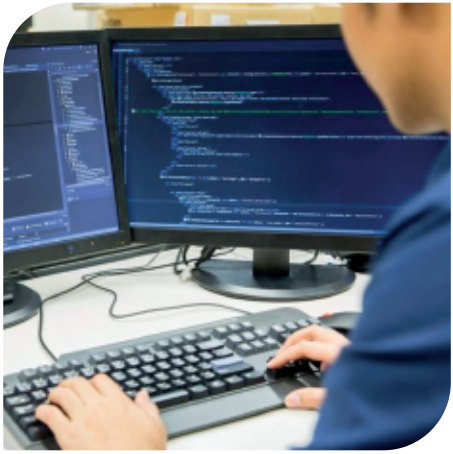
Fax: (65) 6832 6565

Website: www.edb.gov.sg

EDBsg

EDBsg

Singapore Economic Development Board (EDB)





THAILAND

Major Exports:

Automobiles and Parts, Automatic Data Processing Machines and Parts, Precious Stones and Jewellery, Polymers of Ethylene and Propylene, Rubber Products, Electronic Integrated Circuits, Chemical Products, Machinery and Parts

Major Imports:

Crude Oil, Machinery and Parts, Electrical Machinery and Parts, Chemicals, Iron and Steel, Automobile Parts, Electronic Integrated Circuits, Jewellery including Silver

Major Industries:

Food Industry, Automotive Industry, Electronics and Electrical Industry, Rubber and Plastic Industry, Chemicals and Petroleum Industry

Investment Opportunities:

Automotive Industry, Aerospace Industry, Smart Electronics, Digital Economy and Software Industry, Rubber Industry, Medical Hub, Machinery Industry, Food Industry, Bioeconomy, Bio-Plastic Industry, Automation and Robotics Industry, Alternative Energy, Printing Industry, Textile Industry

Contact information

Office of the Board of Investment
555 Vibhavadi-Rangsit Road, Chatuchak
Bangkok 10900, Thailand

Tel: (66) 2553 8111

Fax: (66) 2553 8315

Website: www.boi.go.th

THAILAND BOARD OF INVESTMENT





VIET NAM

Major Exports:

Mobile Phone and Spare Parts thereof; Computers, Electrical Products, Spare Parts and Components thereof; Machinery, Tools and Spare Parts, Footwear, Wood and Wooden Products, Fishery Products; Vehicle Products, Textiles, Plastic Products, Rice, Vegetables, Coffee, Cashew Nuts, Rubber, Iron and Steel

Major Imports:

Computers, Electronic Components, Machinery, Equipment and Spare Parts, Phone and Spare Parts, Iron and Steel, Fabrics, Plastic Materials, Plastic Products, Chemicals and Chemical Products, Garment and Textile Raw Materials, Tools and Instruments; Telephone, Mobile Phone and Spare Parts thereof

Major Industries:

Spearhead industries: Mechanical Engineering (Automobile, Shipbuilding, Complete Equipment, Agricultural Machinery, Mechatronics); Electronics and Telecommunications Equipment and Information Technology; Products from New Technologies (New Energy, Renewable Energy, Software Industry, Digital Content)

Major industries: Textile and Garment (Yarn, Fabric, Silk, Exported Clothing, Raw Materials); Leather and Footwear (Exported Footwear, Raw Materials); Processing Agricultural, Forestry, and Aquatic Products; Chemicals (Basic Chemicals, Fertilizers, Petrochemicals, Pharmaceutical Chemistry, and Cosmetic Chemistry), Food Product, Electrical Product, Consumer Goods Manufacturing, Vehicle Manufacturing, Oil and Gas Industry, Oil Refinery Industry, Supporting Industries

Investment Opportunities:

Infrastructure Development, Industrial Park Infrastructure Development, High-tech Products, IT, Food Processing, Agro-Forestry Product Processing, Construction Material, Supporting Industries, New Material Industry, Electricity (especially Developing Renewable Energy Sources, New Energy and Clean Energy)

Contact information

FIA VIETNAM

The Foreign Investment Agency
Ministry of Planning and Investment
No 6B, Hoang Dieu Street, Ba Dinh District
Ha Noi, Viet Nam

Tel: (84-24) 3734 3759/ (84-24) 37343763

Fax: (84-24) 3734 3769

http://fia.mpi.gov.vn

SUMMARY OF ASEAN INVESTMENT PROMOTION AGENCIES/ BOARD OF INVESTMENTS CONTACTS

BRUNEI DARUSSALAM

Brunei Economic Development Board
Level 4, Tower Block
Ministry of Finance & Economy
Commonwealth Drive
Bandar Seri Begawan BB3910
Brunei Darussalam
General Line: (673) 223-0111
Fax Line: (673) 223-0074
Email: info@bedb.com.bn
info@invest.gov.bn
Website: http://www.bedb.com.bn/
http://www.invest.gov.bn/

CAMBODIA

Council for the Development of Cambodia (CDC)
Cambodian Investment Board (CIB)
Government Palace, Sisowath Quay, Wat Phnom
Phnom Penh, Cambodia
Hotline: (855) 99-799-579
(855) 98-799-579
Website: www.cdc.gov.kh

INDONESIA

Investment Coordinating Board (BKPM)
Jl. Gatot Subroto no. 44 Jakarta 12190, Indonesia
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Souphanouvong Road, Vientiane 01001, Lao PDR
Tel: (856-21) 217012
Fax : (856-21) 215 491
Website : www.investlaos.gov.la

MALAYSIA

Malaysian Investment Development Authority (MIDA)
MIDA Sentral, No. 5, Jalan Stesen Sentral 5
Kuala Lumpur Sentral
50470 Kuala Lumpur, Malaysia
Tel: (60-3) 2267 3633
Fax: (60-3) 2274 7970
Website: www.mida.gov.my

MYANMAR

Myanmar Investment Commission
Directorate of Investment and Company Administration (DICA)
Ministry of Investment and Foreign Economic Relations
No.1, Thitsar Road, Yankin Township
Yangon Region, Myanmar
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Singapore Economic Development Board
250 North Bridge Road
#28-00 Raffles City Tower, Singapore 179101
Tel: (65) 6832 6832
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No 6B, Hoang Dieu Street, Ba Dinh District
Ha Noi, Viet Nam
Tel: (84-24) 3734 3759 / (84-24) 37343763
Fax: (84-24) 3734 3769
Website: http://fia.mpi.gov.vn



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